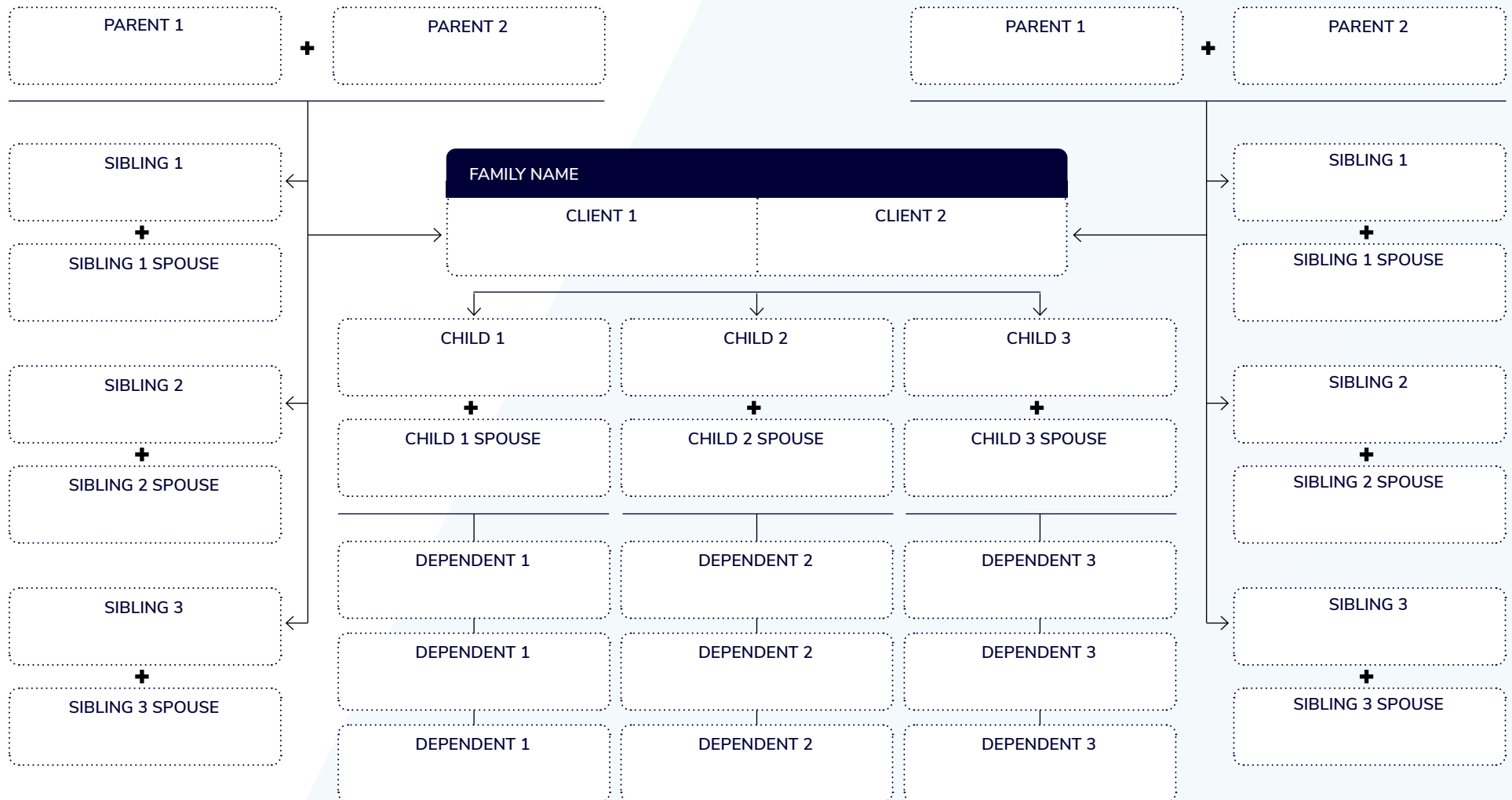


Family tree and relationship planner



Family financial planning

Executor/liquidator	Power of attorney/mandatary	Business partners	Key employees

List family members or key relationships that may have an impact on your financial plan. For these individuals identify significant life changes/events and the possible impact on your IG Living Plan

Family members (or business partners)	Age	Occupation	Significant life-changing events	Next major life event	Is it likely to impact your IG Living Plan?

Additional notes: